

CCH Access™ Tax  
2019-5.6  
Release Notes

February 28, 2021



**CCH Access™**  
*At the Center of the Firm in Motion*

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## Contact and Support Information

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Product information can be accessed by visiting Customer Support online: [CCH Access Product Support](#).

In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Access™ module. Access to these features is available 24/7.

The following Web site provides important information about the features and updates included in all CCH Access Tax releases: [Release Notes](#).

Visit the [Application Status](#) Web page to view the current status of our CCH Access applications. The Application Status Web page is updated every 15 minutes.

Go to [Contact Us](#) to open a Support case or chat with a representative for assistance.

## Information in Tax Release Notes

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CCH Access™ Tax Release Notes inform you of the enhancements and updates that were made to Tax products and systems with the current release.

Information provided in the Release Notes include the following:

- Contact and Support information
- Updates to Tax technology (such as, electronic filing updates, Organizer, Roll Forward, and technology enhancements)
- Updates made to Tax products (such as, form additions and updates, changes in diagnostics, and changes caused by regulatory updates)

To access a list of CCH Access™ Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

## Highlights for Release 2019-5.6

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### Tax Updates

#### Fiduciary

Roll Forward addresses the following:

- New York City and Yonkers estimated taxes paid are included in the New York first estimate payment.
- Vermont prior year tax is reduced by the 2018 taxes paid in 2019.

### Electronic Filing Updates

#### Individual

Schema changes related to Form 1310 are now available.

## Tax Product Updates

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### Fiduciary (1041) Product Updates

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#### Vermont

Vermont prior year taxes paid in current year will no longer include the 2018 taxes paid in 2019 in the calculation.

## Estate & Gift (706/709) Product Updates

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### Federal

The following form is updated for revisions posted by the IRS:

- Form 2848 (January 2021 version date)